

**FEDERAL-MOGUL GOETZE (INDIA) LIMITED**  
 Regd. Office : 7870-7877, F 1, Roshanara Plaza Building, Roshanara Road  
 Delhi: 110007

Statement of Standalone Unaudited Results for the Quarter Ended March 31, 2012

(Rs. In lacs except per share data)

S.No	Description	Quarter / Year to date ended March 31, 2012	Quarter Ended December 31, 2011	Quarter / Year to date ended March 31, 2011	Year Ended December 31, 2011
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>PART I</b>					
1	<b>Income from Operations</b>				
	(a) Net Sales (Net of Excise Duty)	29,504.97	28,512.65	25,708.75	1,10,769.86
	(b) Other operating income	1,068.78	1,077.71	1,068.82	4,209.31
	<b>Total income from Operations (net)</b>	<b>30,573.75</b>	<b>29,590.36</b>	<b>26,777.57</b>	<b>1,14,979.17</b>
2	<b>Expenses</b>				
	(a) Cost of materials consumed	11,498.35	8,858.47	11,082.71	42,819.00
	(b) Purchases of stock-in-trade	886.25	886.23	862.51	3,656.35
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade ((Increase)/ Decrease)	(339.74)	561.90	(1,695.13)	(2,441.14)
	(d) Employee benefits expense	5,688.38	5,296.24	5,053.30	21,331.51
	(e) Depreciation and amortisation expense	1,603.52	1,677.30	1,231.00	5,540.89
	(f) Consumption of stores and spares	4,160.14	3,448.65	3,010.11	13,259.48
	(g) Other expenses	5,956.67	7,167.25	5,929.00	25,580.65
	<b>Total expenses</b>	<b>29,453.57</b>	<b>27,896.04</b>	<b>25,473.50</b>	<b>1,09,746.74</b>
3	<b>Profit from operations before other income, finance costs &amp; exceptional items (1-2)</b>	<b>1,120.18</b>	<b>1,694.32</b>	<b>1,304.07</b>	<b>5,232.43</b>
4	Other income	586.45	602.48	342.06	1,934.59
5	<b>Profit from ordinary activities before finance costs &amp; exceptional items (3+4)</b>	<b>1,706.62</b>	<b>2,296.80</b>	<b>1,646.13</b>	<b>7,167.02</b>
6	Finance costs	849.26	1,036.15	404.03	2,485.66
7	<b>Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>857.37</b>	<b>1,260.65</b>	<b>1,242.10</b>	<b>4,681.36</b>
8	Exceptional items	-	-	-	-
9	<b>Profit from ordinary activities before tax (7+8)</b>	<b>857.37</b>	<b>1,260.65</b>	<b>1,242.10</b>	<b>4,681.36</b>
10	<b>Tax Expense</b> (includes Rs. 102.52 lacs relating to earlier years, the quarter and the year ended December 31, 2011 includes Rs. 297.59 lacs relating to earlier years.)	<b>375.64</b>	<b>376.28</b>	<b>(29.98)</b>	<b>1,117.84</b>
11	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>481.73</b>	<b>884.37</b>	<b>1,272.08</b>	<b>3,563.52</b>
12	Prior period expense/ (income) (net of tax)	-	24.20	(227.76)	(182.65)
13	<b>Net Profit from ordinary activities after tax and prior period items (11-12)</b>	<b>481.73</b>	<b>860.17</b>	<b>1,499.84</b>	<b>3,746.17</b>
14	Extra ordinary items	-	-	-	-
15	<b>Net Profit for the period</b>	<b>481.73</b>	<b>860.17</b>	<b>1,499.84</b>	<b>3,746.17</b>
16	Paid-up equity share capital (Face value Rs 10/- each)	5,563.21	5,563.21	5,563.21	5,563.21
17	Reserve excluding revaluation reserve as per balance sheet of previous accounting year.	-	-	-	35,955.90
18	Basic and diluted Earnings Per Share before extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	0.87	1.54	2.70	6.73
19	Basic and diluted Earnings Per Share after extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	0.87	1.54	2.70	6.73

See accompanying notes to the financial results

S.No	Description	Quarter / Year to date ended March 31, 2012  (Unaudited)	Quarter Ended December 31, 2011  (Audited)  (Refer Note 5)	Quarter / Year to date ended March 31, 2011  (Unaudited)	Year Ended December 31, 2011  (Audited)
<b>PART II</b>					
<b>Information for the quarter ended March 31, 2012</b>					
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
1	Public shareholding				
	- Numbers of shares	1,39,16,676	1,39,16,676	1,39,16,676	1,39,16,676
	- Percentage of shareholding	25.02	25.02	25.02	25.02
2	Promoters and Promoter group shareholding				
(a)	Pledged/Encumbered	Nil	Nil	Nil	Nil
(b)	Non-Encumbered (In nos.)	4,17,15,454	4,17,15,454	4,17,15,454	4,17,15,454
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of total share capital of the company)	74.98	74.98	74.98	74.98
	<b>Particulars</b>	<b>3 months ended March 31, 2012</b>			
<b>B</b>	<b>INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter	0			
	Received during the quarter	0			
	Disposed of during the quarter	0			
	Remaining unresolved at the end of the quarter	0			

**Notes:**

- The above financial results were reviewed by the Audit Committee and thereafter have been approved by the Board of Directors in the meeting held on May 8, 2012.
- The limited review as required under clause 41 of Listing Agreement has been completed by statutory auditor for the quarter ended March 31, 2012.
- Segment Reporting: As the Company's business activities fall within a single primary business segment viz, auto components for two wheeler and four wheeler industry, the disclosure requirement of Accounting Standard (AS-17) 'Segment Reporting' is not applicable.
- During the year ended December 31, 2011, the Company had classified its Investments of Rs 1,070.92 Lacs (Equity Shares: Rs 194.48 Lacs and Preference Shares: Rs 876.44 Lacs) in GI Power Corporation Limited (GIPCL) from long term investment to short term investment. These investments have been carried at cost in the balance sheet. The Company is assessing various options for liquidating these investments as these are not related to the core business of the Company. Based on current assessment, the Company is confident that it would be able to recover the entire carrying value of these investments. The Statutory auditors in their limited review report for the quarter ended March 31, 2012 and audit report for the year ended December 31, 2011 have reported their inability to comment on the recoverability of these investments and have qualified their opinion .
- The figure for the last quarter of previous year is the balancing figures between audited figures in respect of the full financial years upto December 31, 2011 and the unaudited published year-to-date figures for nine months upto September 30, 2011, being the date of the end of the third quarter of the previous financial year.
- Previous period/ year figures have been regrouped / recasted, wherever necessary.

For and on behalf of Board of Directors

Place : Gurgaon  
Date : May 8, 2012

(Sunit Kapur)  
Managing Director